

GOLD & SILVER

in the richest part of B.C.'S Golden Triangle



AMERICAN CREEK
RESOURCES LTD.

www.americancreek.com

TSX-V: **AMK** OTC: **ACKRF**

Forward-Looking Statements

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The Qualified Person for this presentation is James A. McCrea, P. Geo., who has read and approved the scientific and technical information.



TREATY CREEK
Au, Ag, Cu

STEWART

AUSTRUCK-BONANZA
Au, Ag, Cu

KAMLOOPS

VANCOUVER

British Columbia's Golden Triangle

The Golden Triangle hosts one of the richest gold / silver / copper belts in the world including the world's largest undeveloped gold deposit (by reserves)



American Creek's Treaty Creek project is in the richest part of the Golden Triangle

"One of the most important mineral trends of northwestern British Columbia extends from near the town of Stewart north to the Treaty Glacier" - Nelson / Kyba, British Columbia Geological Survey, Ministry of Energy and Mines 2014

Mine proliferation

Numerous past producing mines, two mines have just gone into production, many world scale project moving towards production

New infrastructure

Paved roads, power, ice-free bulk-tonnage port

New geological understanding

of the area positive for new discoveries and directly relates to Treaty Creek – Kyba / Nelson 2014

Geological expertise

Ken Konkin, who discovered and developed Pretivm's Brucejack mine next door (2017), is now the head geologist at our Treaty Creek property

Our Joint Venture Partner

American Creek Resources has formed a Joint Venture partnership with Tudor Gold Corp on the Treaty Creek project in the Golden Triangle.

The President and CEO of Tudor is Walter Storm with more than 50 years of global business experience. He financed the startup of what became Osisko Mining and helped the company to develop a world class gold mine reaching market capitalization of \$4.50 Billion. Mr. Storm feels that the Treaty Creek property has even greater potential than his last venture with Osisko.

Tudors geological team is now being led by Ken Konkin (Jan, 2019) who was responsible for the discovery and development of Pretivm's Brucejack mine next door (located in the same hydrothermal system).

AMK has a fully carried interest of 20% on Treaty Creek meaning Tudor pays all exploration costs until a production notice is given.



Treaty Creek

gold 79 Au 196.97	silver 47 Ag 107.87	copper 29 Cu 63.546
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Treaty Creek is adjacent to, and part of the same hydrothermal system as, the world's largest undeveloped gold deposit by reserves (KSM - Seabridge Gold) and one of the highest-grade precious metal mines in the world (Brucejack – Pretivm); collectively representing one of the greatest concentrations of metal value on the planet. Treaty Creek has similar geophysical, geological, and structural Signatures as the KSM with indication of similar scale with far better logistics. Mineralization starts close to surface and extends beyond 1,300m at depth.

The maiden resource calculation on the Goldstorm zone contains **19.4 million ounces of 0.74 GPT AuEq of Measured and indicated mineral resources and 7.9 million ounces of 0.79 GPT AuEq of inferred mineral resources and is open in all directions.** Tudor Gold has a discovery cost of less than \$1.50 CAD / ounce vs the industry average of \$20 USD /ounce. Because of the fully carried nature of American Creek's 20% interest our shareholders enjoy a \$0 / ounce discovery rate.



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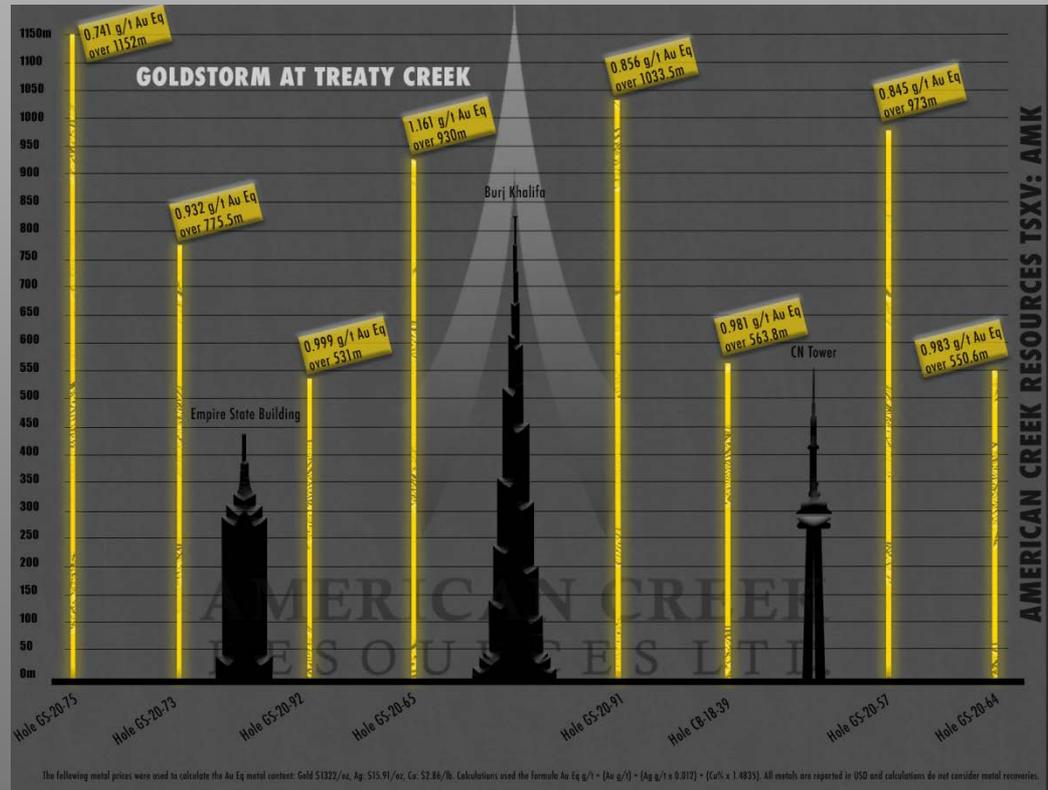
Treaty Creek

String of pearls – just really big pearls!

Ken Konkin (VP Exploration Tudor Gold), who was a critical factor in the development of the Brucejack Mine (Pretium Resources) just a few kilometers south of Treaty Creek, is an expert in both large scale systems and geology in the Golden Triangle. He has often spoken of the importance of the “frequency for occurrence”, “frequency for distribution”, and “structural traps” of world class hydrothermal systems that create a predictable “rhythm”.

He’s stated that the Sulphurets Hydrothermal System, which includes Pretium, Seabridge, and Treaty Creek, is a perfect example and refers to its many deposits as a **“string of pearls.....just really big pearls!”** The potentially massive deposits on Treaty, including the Goldstorm and the Perfect Storm Zone, are located exactly where they should be.

Treaty Creek – Depth of close to 1g/t gram gold equivalent holes



Treaty Creek – checking all the boxes

gold 79 Au 196 97	silver 47 Ag 107 87	copper 29 Cu 63 546
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- Goldstorm: 27.3M Oz AuEq M&I + Inf
- Geology and geophysics indicate potential for significant expansion – open in all directions
- One of possibly numerous district-scale deposits on Treaty Creek
- 300m deep enriched gold zone starting close to surface – potential open pit design
- Great gold recoveries
- 20 km to paved highway and high-power transmission lines @ 5 C/Kwh CAD
- 150Km down highway to west coast bulk tonnage shipping ports (year around)
- Ample water resource
- Discovery rate of less than \$1.50 CAD/ ounce
- Potential for multi-generational production
- Politically safe / mining friendly jurisdiction with local and 1st Nations support

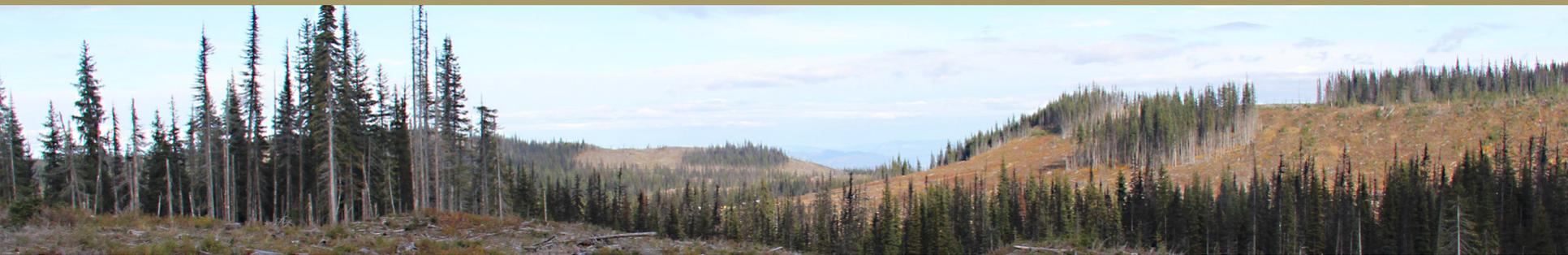
Austruck-Bonanza

gold 79 Au 196 97	silver 47 Ag 107 87	copper 29 Cu 63 546
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The Austruck-Bonanza lies within the southern extension of the Quesnel Trough (a heavily mineralized major trend through central B.C) and is contiguous with WestKam Gold's Bonaparte Gold property to the south east.

Work on the neighbouring Bonaparte property has outlined the presence of a series of well-developed shear zones that contain numerous auriferous quartz veins. Two small open pits on the Bonaparte property yielded a **3,700 tonne bulk sample grading approximately 26.5 grams gold per tonne and 364 tonnes grading 6.28 grams gold per tonne**. The first pit is within a stones throw of the Austruck-Bonanza border.

The property boasts excellent logistics including road and power in a mining friendly jurisdiction.



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NEAR TERM OBJECTIVES HOLD GREAT PROMISE OF DISCOVERY



Treaty Creek – AMK has a carried interest

- Upcoming technical report on National Instrument 43-101 resource calculation
- 2021 Exploration – Drill Program has not been released in detail by Tudor Gold yet, but will include:
 - Goldstorm – expansion of maiden resource calculation
 - Conversion of the majority of 7.9M Oz AuEq from Inferred to Measured & Indicated
 - Perfect Storm – Maiden drill program to start to determine the extent of mineralization
 - Eureka zone – Test drilling
 - Ongoing environmental studies
 - Ongoing metallurgical work
 - Preliminary work towards Initial Economic Assessment



Austruck Bonanza

- Summertime program to be announced closer to the date of execution



Darren R. Blaney

President, Chief Executive Officer, Director

Mr. Blaney co-founded American Creek Resources Ltd. in 2004 and is the President, Chief Executive Officer and a Director of the Corporation. Mr. Blaney served as the Corporation's Chief Operating Officer for 10 years prior to being appointed to his current position. He has 22 years of varied business and investment experience which includes mineral exploration investment, real estate investment, marketing and sales, environmental consulting to both government and non-government organizations, business consulting, and executive corporate management.



Robert N. Edwards, CPA, CGA

Chief Financial Officer, Director

Mr. Edwards has been the Chief Financial Officer and a Director of the Corporation for 12 years. He has been employed in the public accounting field for the last 15 years, holding positions in international and local firms in the areas of business consulting, assurance, and tax. He has also owned businesses operating in land development, health care and logistics, and retail sales and is currently a partner in a private accounting firm. Mr. Edwards obtained a Bachelor of Management degree from the University of Lethbridge and is a member of the Chartered Professional Accountants of Alberta.



Tobin Wood

Director

Mr. Wood has a Bachelor of Management degree from Athabasca University and a Business Administration diploma from the Lethbridge Community College. He is successful entrepreneur, mineral exploration investor, business owner and realtor specializing in residential, commercial and agricultural markets.



Dennis Edwards, CPA, CA

Director

Mr. Edwards serves as a Director of the Corporation. Mr. Edwards attended Lethbridge Community College and the University of Lethbridge where he earned his BA in Agricultural Economics. He attended the Chartered Accountant School of Business where he earned his Chartered Accountant designation and has been employed in the accounting field for over 12 years. He is currently a partner in a private accounting firm. Mr. Edwards is a member of the Chartered Professional Accountants of Alberta.

Summary



Strong Management

- Management, directors, and advisors with extensive exploration experience



Exceptional Properties

- In the richest part of B.C.'s Golden Triangle and other historic mining camps
- Next to world class deposits & mines with same geology
- In a politically stable, mining friendly region with 1st Nations Support
- Excellent logistics combined with tremendous potential
- Discovery stage – Discovery rate of less than \$1.50 CAD/ ounce



Joint Ventures with strong partner with mining success

- Walter Storm has the “Midas Touch” in business including the gold mining sector (Osisko)
- Ken Konkin was instrumental in the development of the Brucejack mine (Pretium) located just a few kilometers south of Treaty Creek. He knows the geological system Treaty is in as well as anyone and it's showing.



Extensive Programs in 2021

- AMK JV – Expand on resource calculation at Goldstorm, test Perfect Storm
- AMK – geophysical and geological exploration to take place this summer